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BANKRUPTCY COURT
PATRICIA GRAY
CLERK

UNITED STATES BANKRUPTCY COURT

DISTRICT OF NEVADA

In re)	
USA COMMERCIAL MORTGAGE)	
COMPANY)	
)	BK-S 06-10725-LBR
Debtor)	ADV
)	
DEBT ACQUISITION COMPANY)	BAP No.
OF AMERICA V)	
Appellant)	Appeal Ref 07-02
vs)	
SEE ATTACHED)	
)	
Appellee)	

**NOTICE OF REFERRAL OF APPEAL TO
BANKRUPTCY APPELLATE PANEL**

TO ALL PARTIES IN APPEAL:

YOU AND EACH OF YOU are hereby notified that a Notice of Appeal has been filed by DEBT ACQUISITION COMPANY OF AMERICA V with the Clerk of the Bankruptcy Court. By virtue of orders of the Judicial Council of the Ninth Circuit and the District Court for this district, the above appeal has been referred to the U.S. Bankruptcy Appellate Panels of the Ninth Circuit (BAP).

Any party desiring to object to such referral must do so in conformity with the foregoing orders and their provisions for reference to BAP, a copy thereof being hereto attached.

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1 For further information, you may contact the Clerk of the Bankruptcy Appellate
2 Panel at 125 S. Grand Avenue, Pasadena, CA 91106, Telephone (626) 229-7225.

3 DATED: 1/18/07

PATRICIA GRAY, CLERK

4
5 By /S/ WILLIAM M. LAKAS
6 Deputy Clerk
7 U.S. Bankruptcy Court
8 300 Las Vegas Blvd., So.
Las Vegas, NV 89101

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